



**INDIA NATIE**

An Initiative of



**Logistics**  
Developments  
& **Opportunities**  
in India



## About India Natie

**India Natie** is a venture between Association of Multimodal Transport Operators of India (AMTOI), Vereniging Voor Expeditie, Logistiek EN Goederenbelangen Van Antwerpen (VEA) with one of the world's largest port, the Port of Antwerp. **India Natie** aims to bridge the trade gap between India and Europe by providing world class trading facilities through a collaborative partnership with the Port of Antwerp. This collaboration will benefit the international traders as they will be able to access the World's most technologically advanced port which is in the heart of Europe, by becoming a privileged member of **Indian Natie**.



“ To facilitate businesses and ease logistical operations between the members of AMTOI and the Port of Antwerp ”



## About India



**I**ndia has displaced Japan to become the world's third biggest economy in terms of purchasing power parity (PPP), according to a World Bank report.

The 2011 round of the bank's International Comparison Program (ICP) ranked India after the US and China. The last survey in 2005 had placed the country on 10th place.

PPP is used to compare economies and incomes of people by adjusting for differences in prices in different countries to make a meaningful comparison.

India's share in World GDP in terms of PPP was 6.4% in 2011 compared with China's 14.9% and the US' 17.1%, the latest ICP showed. The survey covered 199 economies.

Despite high inflation in India in recent years, prices in the country are still well below those in advanced economies, explaining the higher ranking for India on the PPP measure. But according to the International Monetary Fund (IMF), India's economy is 12th largest and only about a third of Japan's in terms of absolute unadjusted dollars. "The economies with the lowest prices are either in Africa or Asia and the Pacific and include India, which has the third-largest economy."

Source: Economic Times, India, 30 April, 2014



## Indian Economy

- One of the fastest growing economies in the world (growing at ~7% since 1997); expected to grow at 6%+ in next 5 years.
- GDP of USD 1841 bn, Indian economy grew at a real growth rate of 6.4% in 2013.
- One of the youngest workforce in the world with average age of 26.5 years.

## International Trade

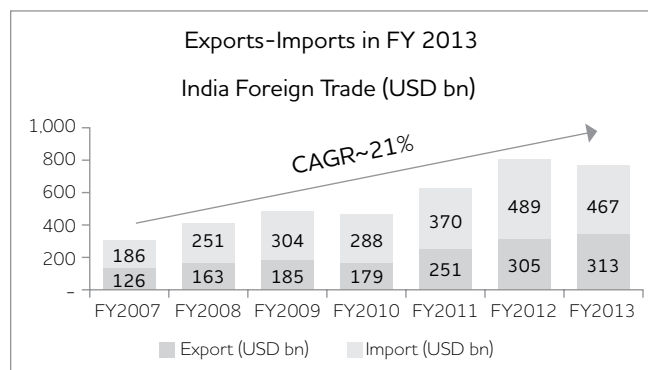
- In FY2013, India carried out international trade worth USD 780 bn with exports crossing USD 300 bn.
- India's merchandise trade has been growing at a very impressive ~ 21% over the last 5 years.

## Logistics in India

- Market size of Indian logistics sector is estimated to be USD 125 bn, growing at CAGR of around 15%.
- With the second-largest network in the world, roads carry around 62% freight transport in India.
  - Preferred for cost effectiveness and flexibility.
- India has the largest rail network in Asia and fourth largest in the world (covering 64,015 Kms).
  - Preferred for container traffic.
- An unorganized sector continues to account for majority of Indian logistics market (more than 80%).
- There are also an increasing thrust toward containerization & technology up-gradation.

## Key Facts

Particular	Unit	2012	2013
GDP per capita	USD	3900	1106
Exports	USD bn	298.4	313.3
Imports	USD bn	500.4	466.9
Labour Force	Mn	486.6	69.0
Unemployment Rate	%	8.5%	8.5%
Inflation Rate (Consumer)	%	9.3%	10%





The Association of Multimodal Transport Operators of India (AMTOI) was formed with the object of organizing Multimodal Transport Operators at the national level and improving the quality of their services. The members of the Association are Multimodal Transport Operators registered with the Directorate General of Shipping, India under the Multimodal Transportation of Goods Act, 1993, and also some associate members like CFS operators, tank container operators etc.

AMTOI has brought together all the segments of the maritime community under one common platform to promote Multimodalism in India.

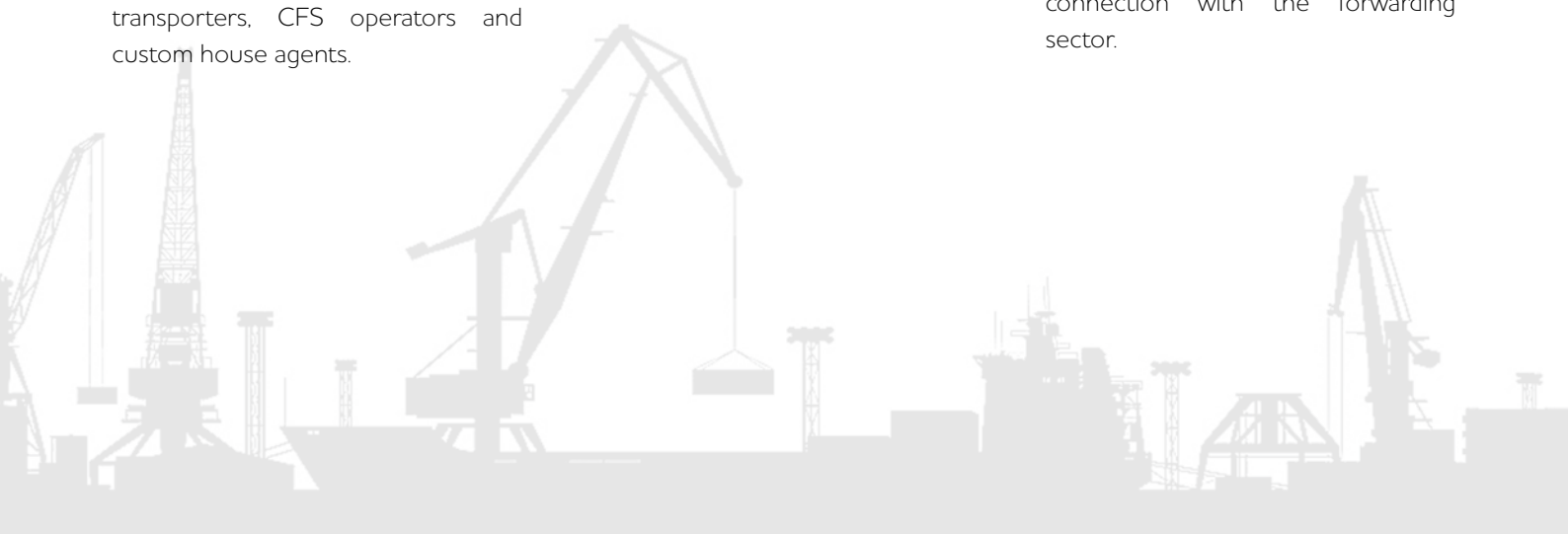
Our members are shipping lines, shipping agents, freight forwarders, transporters, CFS operators and custom house agents.

To stand out from the competition on the world market, companies must be able to call upon a sustainable, flexible, efficient and innovative supply chain in which all links play an effective role. The port of Antwerp is a crucial link in this chain.

Good sea access, a dense network of hinterland connections and its geographical location are just the start of its advantages. Antwerp is also distinguished for its integrated range of logistics services, supported by singlewindow ICT, comprehensive expertise in freight handling and value-added services, and the can-do attitude that pervades the entire port community.

The Association for Forwarding Agents in Antwerp is an organization formed by professionals for the protection of the interests of the shipping sector. The Association aims at protecting the maritime and port interests in relation to the professional interests of the members. It also provides information of general interest to its members.

Under forwarding and transportation business it includes the receiving, weighing, monitoring, sampling, transporting, storing, and clearing all the goods to manage the overall logistics of the flow of goods, preparation of documents, booking cargo, fulfilling all formalities for customs and consular services and other authorities and institutions connection with the forwarding sector.



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